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Equities in Retirement: A 30-Year Case Study May 14, 2020 Ashby Daniels, CFP® Whenever I ask soon-to-be retirees what the ultimate goal of investing in retirement is, the

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Navigating a 22 fund lineup with little to no financial advice, 60.3% of employee accounts were invested at improper risk levels given their personal demographics.<sup>3</sup>; As you'll see in this case study, WatchGuard effectively improved on all three fronts, leading to better retirement security for its employees.

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